

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)

Francis Petrie (admitted *pro hac vice*)

Jeffrey Goldfine (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

joshua.sussberg@kirkland.com

nicole.greenblatt@kirkland.com

francis.petrie@kirkland.com

jeffrey.goldfine@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Daniel J. Harris, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

dharris@coleschotz.com

-and-

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Spencer A. Winters, P.C. (admitted *pro hac vice*)

William E. Arnault, P.C. (admitted *pro hac vice*)

333 West Wolf Point Plaza

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

spencer.winters@kirkland.com

william.arnault@kirkland.com

*Co-Counsel to the Debtors and
Debtors in Possession*

*Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

**DECLARATION OF JAMES LEE
WITH RESPECT TO THE TABULATION OF VOTES ON
THE AMENDED JOINT PLAN OF INVITAE CORPORATION AND ITS**

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/invitae>. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

I, James Lee, depose and say under the penalty of perjury:

1. I am a Vice President of Public Securities Services employed by Kurtzman Carson Consultants, LLC doing business as Verita Global LLC ("Verita"), whose main business address is 222 North Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. I am above eighteen years of age, and I am competent to testify. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this declaration (the "Declaration") on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

2. Leanne V. Rehder Scott, Vice President of Corporate Restructuring Services for Verita, also assisted in the service and tabulation described herein.

3. I submit this Declaration regarding the solicitation of votes and the tabulation of Ballots cast on the *Amended Joint Plan of Invitae Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 630] (as may be further revised, supplemented, modified and/or amended from time to time, the "Plan").

4. The Court authorized Verita's retention (a) as claims and noticing agent to the Debtors on February 16, 2024, pursuant to the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 49] and (b) as administrative advisor to the Debtors on April 23, 2024, pursuant to the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [Docket No. 354] (together, the "Retention Orders"). The Retention Orders authorize Verita to assist the Debtors with, among other things, the service of

solicitation materials and tabulation of votes cast to accept or reject the Plan. Verita and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

5. On June 13, 2024, the Court entered the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 633] (the “Disclosure Statement Order”),² establishing, among other things, the Solicitation and Voting Procedures. Verita adhered to the procedures outlined in the Disclosure Statement Order and caused the solicitation packages (the “Solicitation Packages”) to be distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita’s employees.

A. Service and Transmittal of Solicitation Packages and Related Information.

6. Pursuant to the Disclosure Statement Order, on June 17, 2024, Verita caused the Solicitation Package to be served on all known Holders of Claims in (i) Class 3 (2028 Senior Secured Notes Claims), the only class entitled to vote to accept or reject the Plan (the “Allowed Voting Class”) and (ii) Class 4 (Convenience Class Claims), Class 5 (Subsidiary Unsecured Claims), Class 6 (Parent Unsecured Claims), and Class 11 (Contingent Subsidiary Unsecured Claims) (the “Other Voting Classes,” together with the Allowed Voting Class, the “Voting Classes”).

7. The following materials constitute the Solicitation Package distributed to Holders of Claims in the Voting Classes: (a) the Solicitation and Voting Procedures; (b) the applicable form of Ballot, together with detailed voting instructions, and instructions on how to submit the Ballot; (c) the cover letter, which urges Holders of Claims in each of the Voting Classes to vote to accept

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Disclosure Statement Order, as applicable.

the Plan; (d) the notice of the Confirmation Hearing (the “Confirmation Hearing Notice”); (e) the Disclosure Statement (and exhibits thereto, including the Plan); (f) the Disclosure Statement Order (without exhibits, except for the Solicitation and Voting Procedures); (g) a pre-addressed, postage pre-paid reply envelope; and (h) any additional documents that the Bankruptcy Court has ordered to be made available.

8. In lieu of a Solicitation Package, all known Holders of Claims and Interests in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), Class 9 (Section 510(b) Claims), and Class 10 (Equity Interests) (collectively, the “Non-Voting Classes”), received a Notice of Non-Voting Status and Opt Out Form. Furthermore, Verita caused the Confirmation Hearing Notice to be served on all known Holders of Claims or Interests and the 2002 List (regardless of whether such parties are entitled to vote on the Plan) and all other parties required to receive such notice pursuant to the Disclosure Statement Order. A *Certificate of Service* evidencing the completion of solicitation was filed with the Court on July 4, 2024 [Docket No. 729].

9. On June 17, 2024, Verita posted links to the electronic versions of the Plan, Disclosure Statement, the Disclosure Statement Order, the Cover Letter, the Solicitation and Voting Procedures, and the Confirmation Hearing Notice on the public access website at www.veritaglobal.net/invitae.

10. On June 19, 2024, the Publication Notice was published in *The New York Times* (national edition). The *Proof of Publication*, an affidavit evidencing the publication of the Publication Notice, was filed with the Court on June 21, 2024 [Docket No. 680].

11. Verita also forwarded Solicitation Packages and Confirmation Hearing Notices to voting and creditor matrix parties, as applicable, whose packages were returned with a forwarding address or if an alternate address was available. The supplemental certificates of service evidencing

the foregoing were filed with the Court on July 17, 2024 [Docket No. 819] and July 18, 2024 [Docket No. 821] (together with Certificate of Service the “Solicitation Certificates”).

B. The Tabulation Process.

12. The Disclosure Statement Order established June 6, 2024, as the Voting Record Date to determine which Holders of Claims and Interests were entitled to receive the Solicitation Package or the Notice of Non-Voting Status and an Opt Out Form, as applicable. Pursuant to the Disclosure Statement Order, Holders of Claims in Class 3 (2028 Senior Secured Notes Claims) were entitled to vote to accept or reject the Plan. Per the Disclosure Statement Order, Holders of Claims in Class 4 (Convenience Class Claims), Class 5 (Subsidiary Unsecured Claims), Class 6 (Parent Unsecured Claims) and Class 11 (Contingent Subsidiary Unsecured Claims) were permitted to vote to accept or reject the Plan. No other Classes were entitled or permitted to vote on the Plan.

13. In accordance with the Solicitation and Voting Procedures, Verita worked closely with the Debtors’ advisors to identify the Holders of Claims in the Voting Classes entitled to vote as of the Voting Record Date, and to coordinate the distribution of Solicitation Packages to such Holders. A detailed description of Verita’s distribution of Solicitation Packages is set forth in the Solicitation Certificates.

14. Pursuant to the Disclosure Statement Order, Verita relied on the Debtors’ Schedules of Assets and Liabilities and the Claims’ information reflected in Verita’s CaseView³ system to identify and solicit Holders of Claims in the Voting Classes.

15. Verita also relied on security position reports provided by the Depository Trust Company (“DTC”) as of the Voting Record Date to identify the banks and brokerage firms

³ CaseView is Verita’s claims management database, which stores the records and images associated with all scheduled and filed claims.

(the “Nominees”) of Class 3 (2028 Senior Secured Notes Claims) whose Beneficial Holders are entitled to vote to accept or reject the Plan.

16. In accordance with the Solicitation and Voting Procedures, Verita received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Verita was date-stamped, scanned, assigned a Ballot number, entered into Verita’s voting database, and processed. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation and Voting Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder’s representative), (c) returned to Verita via an approved method of delivery set forth in the Solicitation and Voting Procedures unless the delivery method requirement was waived by the Debtors, and (d) received by Verita on or before July 15, 2024, at 4:00 p.m. (prevailing Eastern Time) (the “Voting Deadline”). Verita completed its final tabulation of the Ballots on July 16, 2024, following a complete review and audit of all Ballots received.⁴

17. The final tabulation of votes cast by timely (unless the Debtors directed Verita to count a Ballot received after the Voting Deadline) and properly completed Ballots in the Allowed Voting Class received by Verita is set forth below (the “Allowed Voting Results”):

Total Ballots Received			
Accept		Reject	
Number (% of Number)	Amounts (% of Amount)	Number (% of Number)	Amount (% of Amount)
Class 3 – 2028 Senior Secured Notes Claims			
4 (66.67%)	\$ 247,866,000.00 (96.39%)	2 (33.33%)	\$ 9,274,000.00 (3.61%)

⁴ KCC was instructed to only count Ballots from the Allowed Voting Class when tabulating the final voting results for the Plan.

18. Set forth below is the final tabulation of Ballots properly received by Verita from the Other Voting Classes (the “Other Voting Results” together with the Allowed Voting Results, the “Final Voting Results”):

Total Ballots Received ⁵			
Accept		Reject	
Number (% of Number)	Amounts (% of Amount)	Number (% of Number)	Amount (% of Amount)
Class 4 – Convenience Class Claims			
35 (94.59%)	\$ 1,061,956.41 (96.94%)	2 (5.41%)	\$ 33,546.76 (3.06%)
Class 5 – Subsidiary Unsecured Claims			
0 (0.00%)	\$0.00 (0.00%)	1 (100.00%)	\$ 3,405,164.91 (100.00%)
Class 6 – Parent Unsecured Claims			
13 (65.00%)	\$ 62,931,363.75 (8.73%)	7 (35.00%)	\$ 657,939,069.82 (91.27%)
Class 11 – Contingent Subsidiary Unsecured Claims			
0 (0.00%)	\$0.00 (0.00%)	1 (100.00%)	\$1.00 (100.00%)

19. The Final Voting Results are attached hereto as **Exhibit A.**

C. Ballots That Were Not Counted.

20. A report of any Ballots from parties in the Voting Classes excluded from the final tabulation, and the reasons for exclusion of such Ballots, is attached hereto as **Exhibit B.** All such Ballots were not counted because they did not satisfy the requirements for a valid Ballot set forth in the Disclosure Statement Order.

D. Opt Out Election.

⁵ Votes cast on Ballots containing the Convenience Claim Election were counted towards their original class (*i.e.*, Class 6 or Class 11), not the Class 4 (Convenience Class Claims).

21. Verita also reviewed and documented elections recorded on (i) the Ballots from Holders of Claims in the Voting Classes that checked the box on such Ballot to opt out of the Third-Party Releases and (ii) the Opt Out Forms from non-voting Holders of Claims and Interests. A report of all Entities who opted out of the Third-Party Releases by checking the opt out box on the Opt Out Form or checked the opt out on their Ballot is attached hereto as **Exhibit C**. As further detailed in **Exhibit C**, the opt out process proved successful based on the participation rates among the Voting Classes and Non-Voting Classes. Notably, 27 Holders of Classes 4, 6 and 11 (the Voting Classes), holding approximately \$277.8 million, 12 Holders of Classes 1, 2 and Unclassified (the Non-Voting Classes), holding approximately \$2 million, and 2,044 Holders of Interests, holding approximately 13,530,548 shares elected to opt out of the Third-Party Releases. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt out elections received, including those reported on **Exhibit B**, but rather is providing these opt out election results for reporting and informational purposes only.

[Remainder of page left intentionally blank]

To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true.

Dated: July 18, 2024

/s/ James Lee

James Lee
Vice President
Verita Global LLC

Exhibit A

Class	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected	Class Accepted or Rejected
3	2028 Senior Secured Notes Claims	0	6	4	2	66.67%	33.33%	\$257,140,000.00	\$247,866,000.00	\$9,274,000.00	96.39%	3.61%	Accepted
4	Convenience Class Claims	3	37	35	2	94.59%	5.41%	\$1,095,503.17	\$1,061,956.41	\$33,546.76	96.94%	3.06%	Accepted
5	Subsidiary Unsecured Claims	0	1	0	1	0.00%	100.00%	\$3,405,164.91	\$0.00	\$3,405,164.91	0.00%	100.00%	Rejected
6	Parent Unsecured Claims	3	14	10	4	71.43%	28.57%	\$311,938,433.57	\$61,155,363.75	\$250,783,069.82	19.60%	80.40%	See Below
6	Parent Unsecured Claims (Unsecured Notes)	0	6	3	3	50.00%	50.00%	\$408,932,000.00	\$1,776,000.00	\$407,156,000.00	0.43%	99.57%	See Below
	Parent Unsecured Claims Total	3	20	13	7	65.00%	35.00%	\$720,870,433.57	\$62,931,363.75	\$657,939,069.82	8.73%	91.27%	Rejected
11	Contingent Subsidiary Unsecured Claims	2	1	0	1	0.00%	100.00%	\$1.00	\$0.00	\$1.00	0.00%	100.00%	Rejected

DTC Part No.	Nominee	Total Number of Accounts Voting	Number of Accounts Accepted	Number of Accounts Rejected	Total Principal Amount Voted	Principal Amount Accept	Principal Amount Reject	Total Number of Accounts Opting Out	Total Principal Amount Opting Out
5	GOLDMAN	2	0	2	\$9,274,000	\$0	\$9,274,000	2	\$9,274,000
50	MORGAN LLC	3	3	0	\$240,100,000	\$240,100,000	\$0	0	\$0
902	JPMCBNA	1	1	0	\$7,766,000	\$7,766,000	\$0	0	\$0
	TOTALS:	6	4	2	\$257,140,000	\$247,866,000	\$9,274,000	2	\$9,274,000

Creditor Name	Date		Ballot No.	Voting Amount	Vote
	Received				
AES Group, Inc	06/21/2024	7		\$926.23	Accept
Name on File: ID 15426618	07/01/2024	25		\$400.00	Reject
Any Lab Test Now - Houston	07/15/2024	65		\$210.00	Accept
Name on File: ID 15373018	07/10/2024	38		\$6,183.98	Accept
Box of Crayons	07/15/2024	71		\$40,500.00	Accept
Columbus Regional Hospital	07/11/2024	43		\$2,720.00	Accept
CRG Financial LLC (As Assignee of DE Holley & Company LLC dba FPC of Ocean Springs)	07/15/2024	73		\$70,500.00	Accept
CRG Financial LLC (As Assignee of Hellma USA)	07/15/2024	74		\$475.00	Accept
Name on File: ID 15426930	06/21/2024	8		\$2,747.25	Accept
DRAKE DESIGN ASSOCIATES	06/21/2024	6		\$2,250.27	Accept
Economy Exterminators, Inc.	06/21/2024	4		\$564.00	Accept
Fiverr, Inc.	06/23/2024	10		\$165,575.44	Accept
GBF, Inc	07/12/2024	52		\$242,941.68	Accept
Grable Group Inc	06/20/2024	1		\$6,750.00	Accept
Hain Capital Investors Master Fund, LTD	07/10/2024	37		\$204,649.74	Accept
Janitronics, Inc	06/21/2024	5		\$3,726.18	Accept
Jensen Baird	06/26/2024	19		\$1,815.81	Accept
Name on File: ID 15442259	07/03/2024	27		\$592.51	Accept
Name on File: ID 15375925	07/01/2024	26		\$12,797.93	Accept
Laboratory Alliance of Central New York	07/11/2024	44		\$500.00	Accept
LogicMonitor, Inc.	06/26/2024	18		\$16,347.64	Accept
Marketing and CRM Consulting	07/14/2024	61		\$5,000.00	Accept
Matrix Imaging Solutions LLC	06/25/2024	15		\$56,228.80	Accept
Name on File: ID 15426931	07/12/2024	57		\$33,146.76	Reject
Milestones Diagnostics and Wellness	07/02/2024	28		\$1,306.73	Accept
Name on File: ID 15426793	06/23/2024	9		\$151.07	Accept
OANDA Business Information and Services Inc.	07/09/2024	31		\$336.61	Accept
Priority Health	06/25/2024	16		\$3,708.45	Accept
Name on File: ID 15441850	06/26/2024	22		\$1,000.00	Accept
Rinkor Technology Solutions	07/11/2024	42		\$4,900.00	Accept
Name on File: ID 15426816	06/20/2024	3		\$0.01	Accept
Solo.io, Inc.	07/15/2024	72		\$150,000.00	Accept
Name on File: ID 15441705	06/29/2024	24		\$550.00	Accept
The Christ Hospital Health Network	07/10/2024	40		\$11,088.00	Accept
Valley Relocation and Storage	06/20/2024	2		\$30,613.08	Accept
Ward Street Consulting LLC	06/24/2024	13		\$10,800.00	Accept
Name on File: ID 15442169	06/25/2024	14		\$3,500.00	Accept

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Integrated DNA Technologies, Inc.	07/15/2024	75	\$3,405,164.91	Reject

Creditor Name	Date		Voting Amount	Vote
	Received	Ballot No.		
ASB De Haro Place, LLC	07/12/2024	58	\$426,803.00	Accept
ASB De Haro Place, LLC	07/13/2024	59	\$4,814,887.00	Accept
CSC Leasing Co.	07/15/2024	76	\$864,414.00	Accept
Illumina, Inc.	07/11/2024	45	\$4,383,609.43	Accept
Integrated DNA Technologies, Inc.	07/15/2024	79	\$1.00	Reject
Klick Inc.	07/12/2024	50	\$762,300.00	Accept
Marriott Hotel Services, LLC	07/14/2024	63	\$327,621.00	Accept
Phoenician Operating LLC	07/14/2024	62	\$963,652.42	Accept
Name on File: ID 15406134	07/12/2024	56	\$150,000,000.00	Reject
Reef Flatiron LLC	07/15/2024	80	\$2,361,251.90	Accept
Stitch Owner LLC, a Delaware Limited Liability Company	07/15/2024	68	\$45,840,825.00	Accept
Tecan Genomics, Inc.	07/15/2024	70	\$1.00	Reject
The Christ Hospital	07/10/2024	41	\$410,000.00	Accept
UnitedHealthcare Insurance Company, on Behalf of Itself, its Parents, Subsidiaries, and Affiliates	07/10/2024	39	\$100,783,067.82	Reject

DTC Part No.	Nominee	Total Number of Accounts Voting	Number of Accounts Accepted	Number of Accounts Rejected	Total Principal Amount Voted	Principal Amount Accept	Principal Amount Reject	Total Number of Accounts Opting Out	Total Principal Amount Opting Out	Total Number of Accounts Making Convenience Claim Election	Total Amount of Convenience Claim Election
19	JEFFERIES	1	0	1	\$16,781,000	\$0	\$16,781,000	1	\$16,781,000	0	\$0
50	MORGAN LLC	1	0	1	\$7,875,000	\$0	\$7,875,000	1	\$7,875,000	0	\$0
62	VANGUARD	1	1	0	\$1,000	\$1,000	\$0	0	\$0	1	\$1,000
226	NFS LLC	1	1	0	\$25,000	\$25,000	\$0	0	\$0	1	\$25,000
352	JPMS/JPMC	1	1	0	\$1,750,000	\$1,750,000	\$0	0	\$0	1	\$1,750,000
901	BANK OF NY	1	0	1	\$382,500,000	\$0	\$382,500,000	1	\$382,500,000	0	\$0
	TOTALS:	6	3	3	\$408,932,000	\$1,776,000	\$407,156,000	3	\$407,156,000	3	\$1,776,000

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Tecan Genomics, Inc.	07/15/2024	67	\$1.00	Reject

Exhibit B

Ballots Excluded from Tabulation

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Class	Reason Excluded
Oracle America, Inc. SII to Cerner Corporation	07/12/2024	51	\$12,489.00	Abstain	4 Convenience Class Claims	Abstained
SALESFORCE, INC.	07/11/2024	49	\$61,265.79	Abstain	4 Convenience Class Claims	Abstained
Vaco LLC	07/12/2024	53	\$11,825.00	Abstain	4 Convenience Class Claims	Abstained
Amazon Web Services	07/15/2024	81	\$865,530.04	Abstain	6 Parent Unsecured Claims	Abstained
Natera Inc.	07/09/2024	34	\$4,377,493.00	Abstain	6 Parent Unsecured Claims	Abstained
RREEF America REIT II Corp. PPP	07/12/2024	55	\$1,033,116.62	Abstain	6 Parent Unsecured Claims	Abstained
Natera Inc.	07/09/2024	35	\$4,377,493.00	Abstain	11 Contingent Subsidiary Unsecured Claims	Abstained
Natera Inc.	07/09/2024	36	\$1.00	Abstain	11 Contingent Subsidiary Unsecured Claims	Abstained

Exhibit C

Opt Out Summary

(Filed Claims and Schedules)

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
AES Group, Inc	06/21/2024	7	4 Convenience Class Claims	Yes
GBF, Inc	07/12/2024	52	4 Convenience Class Claims	Yes
Laboratory Alliance of Central New York	07/11/2024	44	4 Convenience Class Claims	Yes
Name on File: ID 15426931	07/12/2024	57	4 Convenience Class Claims	Yes
Oracle America, Inc. SII to Cerner Corporation	07/12/2024	51	4 Convenience Class Claims	Yes
Name on File: ID 15426816	06/20/2024	3	4 Convenience Class Claims	Yes
SALESFORCE, INC.	07/11/2024	49	4 Convenience Class Claims	Yes
The Christ Hospital Health Network	07/10/2024	40	4 Convenience Class Claims	Yes
Vaco LLC	07/12/2024	53	4 Convenience Class Claims	Yes
Integrated DNA Technologies, Inc.	07/15/2024	75	5 Subsidiary Unsecured Claims	Yes
Amazon Web Services	07/15/2024	81	6 Parent Unsecured Claims	Yes
ASB De Haro Place, LLC	07/13/2024	59	6 Parent Unsecured Claims	Yes
CSC Leasing Co.	07/15/2024	76	6 Parent Unsecured Claims	Yes
Illumina, Inc.	07/11/2024	45	6 Parent Unsecured Claims	Yes
Integrated DNA Technologies, Inc.	07/15/2024	79	6 Parent Unsecured Claims	Yes
Klick Inc.	07/12/2024	50	6 Parent Unsecured Claims	Yes
Marriott Hotel Services, LLC	07/14/2024	63	6 Parent Unsecured Claims	Yes
Natera Inc.	07/09/2024	34	6 Parent Unsecured Claims	Yes
Phoenician Operating LLC	07/14/2024	62	6 Parent Unsecured Claims	Yes
Name on File: ID 15406134	07/12/2024	56	6 Parent Unsecured Claims	Yes
RREEF America REIT II Corp. PPP	07/12/2024	55	6 Parent Unsecured Claims	Yes
Tecan Genomics, Inc.	07/15/2024	70	6 Parent Unsecured Claims	Yes
The Christ Hospital	07/10/2024	41	6 Parent Unsecured Claims	Yes
UnitedHealthcare Insurance Company, on Behalf of Itself, its Parents, Subsidiaries, and Affiliates	07/10/2024	39	6 Parent Unsecured Claims	Yes
Natera Inc.	07/09/2024	35	11 Contingent Subsidiary Unsecured Claims	Yes
Natera Inc.	07/09/2024	36	11 Contingent Subsidiary Unsecured Claims	Yes
Tecan Genomics, Inc.	07/15/2024	67	11 Contingent Subsidiary Unsecured Claims	Yes
CSC Leasing Co.	07/15/2024	77	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
GBF, Inc	07/12/2024	54	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Integrated DNA Technologies, Inc.	07/15/2024	78	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Name on File: ID 15463412	07/11/2024	46	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Name on File: ID 15467822	06/25/2024	17	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Louisiana Department of Revenue	07/15/2024	64	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
MassMutual Asset Finance LLC	07/14/2024	60	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Name on File: ID 15441772	07/09/2024	33	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Tecan Genomics, Inc.	07/15/2024	69	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Name on File: ID 15441326	07/11/2024	47	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Name on File: ID 15427358	06/24/2024	12	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Western Disposal Services	06/24/2024	11	Unimpaired Class 1 (Other Secured), Class 2 (Other Priority), and Unclassified Claims	Yes
Wilmington Savings Fund Society, FSB, in its Capacity as Indenture Trustee for the Convertible Notes	07/15/2024	66	N/A - Other Non-Voting	Yes

Class 10 - Equity Interests (Beneficial Holders)

DTC Part No.	Custodian	Number of Accounts Opting Out	Number of Shares Opting Out
5	GOLDMAN	4	5,473
13	BRNSTN LLC	3	547
15	MSSB	404	1,399,895
52	AXOS	2	345
57	JONES E D	11	3,158
62	VANGUARD	62	282,456
75	LPL LLC	34	23,471
103	WEDBUSH	1	7
141	WELLS CLRG	58	25,015
158	APEX CLEAR	127	232,834
164	CHS SCHWAB	591	1,655,691
221	UBS FINAN	26	177,753
226	NFS LLC	349	4,251,731
235	RBCCAPMKTS	2	500,180
271	TRADESTATN	5	78,122
279	HILLTOPSEC	1	500
280	US BANCORP	4	865
352	JPMS/JPMC	29	2,040,613
443	PERSHING	45	82,079
534	INT BROKER	37	147,210
547	R W BAIRD	4	3,475
571	OPPENHEIME	4	2,250
725	RAYMOND	7	1,328
728	FOLIO INV	82	19,009
756	AEIS INC.	5	4,785
793	STIFEL	10	130,449
901	BANK OF NY	8	1,029,393
902	JPMCBNA	2	16,706
908	CITIBANK	10	81,392
2116	FIFTH NA	2	2,900
2170	COMMERCE	1	337
2399	SSB/FRANK	1	60
2669	NRTHRN TR	3	2,699
2787	BNPNY/C/CA	1	12,370
2803	US BANK NA	2	137
3164	ALTRUIST	1	73
5002	RBC/DOMN	6	7,775
5004	WLTHSL/CDS	8	32,588
5008	NBFI INC	5	136,762
5011	SCOTIA	3	3,710
5028	DESJRDIN	2	81
5030	CIBCWRDL	10	19,242
5036	TD WATER	13	169,171
5043	BMO NSBT	6	2,290
5085	CI INV/CDS	5	1,309
5409	REL/TRUST	1	5,241
8862	MLPFS	40	913,785
Unknown	BNP PARIBAS*	1	Unknown
Unknown	Unknown**	1	Unknown
Totals		2,039	13,507,262

* Beneficial Holder submitted their Opt-Out form to Verita with no Master Ballot.

** Beneficial Holder submitted their Opt-Out form to Verita with no Master Ballot and after the Voting Deadline.

Class 10 - Equity Interests (Registered Holders)

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Name on File: ID 15374174	07/05/2024	30	10 Equity Interests (Registered Holder)	Yes
Name on File: ID 15503865	07/01/2024	29	10 Equity Interests (Registered Holder)	Yes
PALM DRIVE VENTURES I LP	06/26/2024	20	10 Equity Interests (Registered Holder)	Yes
Name on File: ID 15503921	06/26/2024	21	10 Equity Interests (Registered Holder)	Yes
Name on File: ID 15503923	06/28/2024	23	10 Equity Interests (Registered Holder)	Yes